

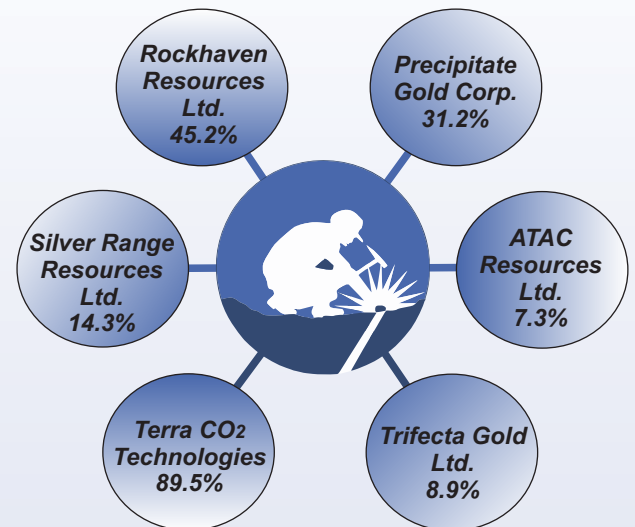


Strategic is an innovative mineral explorer that has grown its working capital to over \$39 million* through a combination of project generation, royalty sales and investments.

Investment Highlights

- Extensive management knowledge and expertise in the Yukon, with access to an extensive proprietary database. Strong track record of identifying and advancing significant exploration and development projects, right through the takeover stage.
- Large portfolio of wholly-owned properties covering a diverse suite of precious and base metal targets. Permits in place approve 3,000 drill holes totalling more than 500,000 metres.
- Pipeline of wholly-owned projects being groomed for future option or sale, to yield cash payments, shares and/or royalties. Numerous projects meet the requirements for a qualifying listing property.
- Portfolio of promising junior resource investments with strong upside.
- Trifecta Gold spin-out in June 2017 will be the third dividend to shareholders over the past decade.
- Creative, flexible approach has allowed Strategic to capitalize on shifts in financial trends, market conditions and metal prices.

Major Shareholdings



Shareholding Highlights

Strategic's investment portfolio comprises shares of more than 25 companies, including:

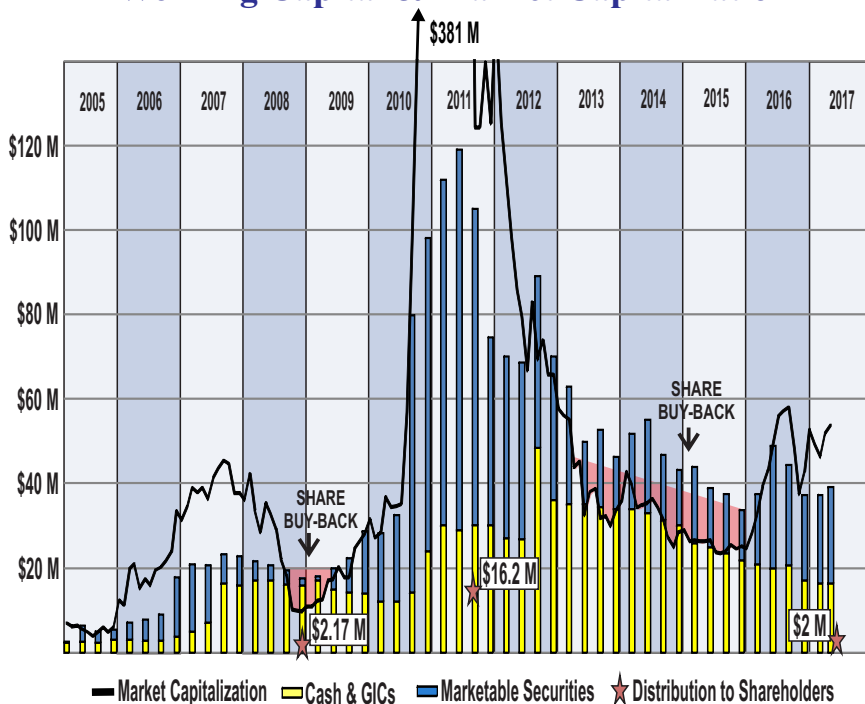
45.2% of Rockhaven Resources (RK): Advancing toward production at its 100% owned high grade gold-silver Klaza deposit, located in southwestern Yukon.

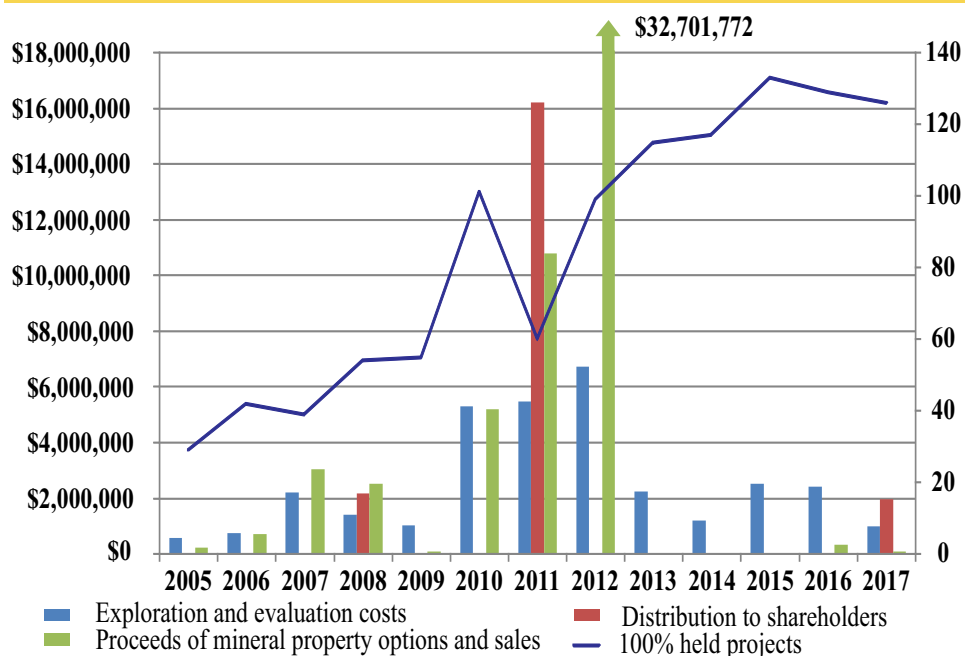
31.2% of Precipitate Gold Corp. (PRG): Exploring a large land position within the Dominican Republic's Tireo Gold Trend.

14.3% of Silver Range Resources (SNG): Gold project generator focused in Nunavut, NWT and Nevada. Also owns three silver-lead-zinc deposits in Yukon.

8.9% of Trifecta Gold Ltd. (TG): Multiple drill ready projects in Yukon's Dawson Range Gold Belt. 86% of TG shares to be distributed to Strategic shareholders.

Working Capital & Market Capitalization





Strategic has assembled the largest portfolio of mineral projects in the Yukon covering a variety of commodities including gold, silver, copper, lead, zinc, tungsten, molybdenum and vanadium. All are 100% owned and available for option or sale.

Management/Directors

W. Douglas Eaton, B.A., B.Sc. President/CEO/Director Principal of Archer, Cathro & Associates (1981) since 1981. Exceptional knowledge of Yukon geology and contributor to several important discoveries.

Ian J. Talbot, B.Sc., LLB. COO Geologist and lawyer. Former in-house counsel with BHP Billiton World Exploration Inc.

Larry B. Donaldson, C.P.A., C.A. CFO Chartered Professional Accountant with broad experience in public company audits, accounting and tax.

Glenn R. Yeadon, B.Comm., LLB. Secretary Barrister and solicitor practicing primarily in the field of securities law.

Richard M. Drechsler, B.Sc. V.P. Communications Manager of corporate communications, First Nation and community relations.

R.E. Gordon Davis, B.A.Sc. Director Former Chairman of Canplats Resources & VP of Cyprus Anvil Mining.

Lee A. Groat, B.Sc., Ph.D. Director Geology Professor, University of British Columbia.

Bruce J. Kenway, C.P.A., C.A. Director Chartered Professional Accountant and founder of Kenway Mack Slusarchuk Stewart LLP.

Ryan E. Schedler, B.Sc. M.B.A. Director Investment Professional, Managing Director of Condire Investors in Dallas, Texas.

Bruce A. Youngman, B.Sc. Director Former President of Canplats Resources Corporation, acquired by Goldcorp Inc for \$300 million in 2010. Former President and VP of Northern Dynasty Minerals Ltd.

Capital Structure

Issued:	89,370,151
Options:	3,072,500
Fully Diluted:	92,442,651
Working Capital*:	~\$39 million
Corporate Debt:	NONE

*Estimated as of May 24, 2017. Includes over \$16 million in cash and over \$22 million in marketable securities, the value of which fluctuates daily.

Contact

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